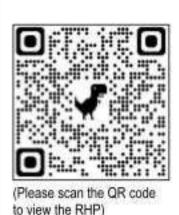
19

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the





OSWAL PUMPS LIMITED

Act, 1956, pursuant to the Shareholders' resolution dated October 24, 2006, consequent to which, the name of our Company was changed to 'Oswal Pumps Limited' and a fresh certificate of incorporation dated November 15, 2006 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 306 of the Red Herring Prospectus dated June 7, 2025 ("RHP") filed with the RoC

Registered and Corporate Office: Oswal Estate, NH-1 Kutail Road, P. O. Kutail, District Karnal, Haryana 132 037, India. Contact Person: Anish Kumar, Company Secretary and Compliance Officer Tel: +91 18 4350 0307; E-mail; investorrelations@oswalpumps.com; Website: www.oswalpumps.com; Corporate Identity Number: U74999HR2003PLC124254

OUR PROMOTERS: VIVEK GUPTA, AMULYA GUPTA, SHIVAM GUPTA, ESS AAR CORPORATE SERVICES PRIVATE LIMITED, SHORYA TRADING COMPANY PRIVATE LIMITED AND SINGH ENGCON PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[...] PER EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES OF FACE VALUE ₹1 EACH ("EQUITY SHARES") OF OSWAL PUMPS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹1...] AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,900.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,100.000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VIVEK GUPTA (REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES OF FACE VALUE ₹1 EACH BY THE PROMOTER SELLING SHAREHOLDER. THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

	DETAILS OF 1	THE PROMOTER SELLING SHAREHOLDER, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION	
NAME OF PROMOTER SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OF FACE VALUE ₹1 EACH OF OUR COMPANY OFFERED / AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARE)*
Vivek Gupta	Promoter Selling Shareholder	Up to 8,100,000 equity shares of face value ₹1 each of our Company aggregating up to ₹[•] million	Nil

PRICE BAND: ₹584 TO ₹614 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH. THE FLOOR PRICE IS 584 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 614 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2024 AT THE LOWER END OF THE PRICE BAND (I.E., FLOOR PRICE) IS 59.47 TIMES AND AT THE UPPER END OF THE PRICE BAND (I.E., CAP PRICE) IS 62.53 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 24 EQUITY SHARES AND IN MULTIPLES OF 24 EQUITY SHARES THEREAFTER.

BID/ OFFER PERIOD

ANCHOR INVESTOR BID/ OFFER DATE: THURSDAY, JUNE 12, 2025(1) BID/ OFFER OPENS ON: FRIDAY, JUNE 13, 2025

BID/ OFFER CLOSES ON: TUESDAY, JUNE 17, 2025(2)

*Weighted average cost of acquisition per Equity Share, as certified by Singhi & Co., Chartered Accountants (firm registration number: 302049E), pursuant to their certificate dated June 11, 2025.

We manufacture solar-powered and grid-connected submersible and monoblock pumps, electric motors comprising induction and submersible motors as well as solar modules which we sell under the 'Oswal' brand.

THE OFFER IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN ACCORDANCE WITH REGULATION 6(1) OF THE SEBI ICDR REGULATIONS.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON THE MAIN BOARD OF BSE AND NSE. NSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

 QIB Portion: Not more than 50% of the Offer • Non-Institutional Portion: Not less than 15% of the Offer Retail Portion: Not less than 35% of the Offer

IN MAKING AN INVESTMENT DECISION AND PURCHASE IN THE OFFER, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of Independent Directors of our Company, pursuant to their resolution dated June 9, 2025, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Offer Price" section on page 162 of the RHP visa-vis the weighted average cost of acquisition ("WACA") of primary and secondary transactions, as applicable, disclosed in the "Basis for Offer Price" section on page 162 of the RHP and provided below in this advertisement.

RISK TO INVESTORS:

For details, refer to section titled "Risk Factors" on page 33 of the RHP.

- 1. Risk of dependency on Government Scheme (PM Kusum Scheme): We derive a signification portion of our revenues from the supply of Turnkey Solar Pumping Systems which are awarded on a tender basis Scheme (₹7,732.07 million, ₹3,274.15 million, nil and nil from the supply of the Turnkey Solar Pumping Systems directly under the PM Kusum Scheme in the nine months ended December 31, 2024 and Fiscals 2024, 2023 and 2022, respectively, representing 78.50%, 44.77%, nil and nil of revenue from operations (excluding revenue from the sale of traded goods and other operating revenue and adding back discounts and incentives) during such periods). We cannot assure you that the Government will continue this scheme or that our bids will be accepted and future contracts will be awarded to us. Any reduction in Government
- funding for this scheme or our inability to obtain contracts may have an adverse impact on our business, results of operations, financial condition and cash flows.
- by state and central Government institutions under the PM Kusum 2. Sector concentration risk: Our business is dependent on the performance of the agricultural sector (₹9,510.52 million, ₹7,024.71 million, ₹3,254.70 million and ₹2,964.21 million from the agricultural sector in the nine months ended December 31, 2024 and Fiscals 2024, 2023 and 2022, respectively, representing 96.55%, 96.06%, 90.84% and 87.03% of revenue from operations (excluding revenue from the sale of traded goods and other operating revenue and adding back discounts and incentives) during such periods). Any adverse changes in the conditions affecting the agricultural sector may adversely impact our business, results of operations, financial condition and cash flows.
- Geographical concentration risk: We derive a significant portion of our revenues from the sale of our products from certain states as detailed below. Consequently, any adverse developments affecting our operations in such regions, could have an adverse impact on our business, results of operations, financial condition and cash flows.

Geography	Nine months ended December 31, 2024		Fiscal 2024		Fisc	cal 2023	Fiscal 2022	
	Amount (₹ million)	Percentage of Revenue from Operations*	Amount (₹ million)	Percentage of Revenue from Operations*	Amount (₹ million)	Percentage of Revenue from Operations*	Amount (₹ million)	Percentage of Revenue from Operations*
Haryana	3,422.56	34.75%	5,285.98	72.28%	1,576.53	44.00%	1,689.45	49.60%
Maharashtra	4,363.27	44.30%	574.22	7.85%	669.61	18.69%	335.86	9.86%
Uttar Pradesh	605.02	6.14%	447.62	6.12%	134.85	3.76%	93.09	2.73%
Rajasthan	519.83	5.28%	331.24	4.53%	261.29	7.29%	608.05	17.85%
Total	8,910.68	90.47%	6,639.06	90.78%	2,642.28	73.74%	2,726.45	80.04%

*Revenue from operations excludes revenue from the sale of traded goods and other operating revenue and adding back discounts and incentives.

Continued on next pag

- 4. Customer concentration risk: Our business largely depends upon our top 10 customers, which contributed 78.87%, 79.50%, 72.56% and 66.29% of our revenue from operations for the nine months ended December 31, 2024, Fiscals 2024, 2023 and 2022, respectively. The loss of any of these customers could have an adverse effect on our business, results of operations, financial condition and cash flows.
- 5. Risk in relation to geographical concentration of our manufacturing facilities: Our operations are supported by two manufacturing facilities which are situated at Karnal, Haryana. Our Company's facility is dedicated to the production of pumps and motors, while our Material Subsidiary, Oswal Solar's facility is dedicated to manufacturing solar modules. The geographical concentration of our manufacturing facilities exposes our operations to potential risks arising from local and regional factors such as adverse social and political events, weather conditions and natural disasters in this region.
- 6. Risks in relation to expansion of our solar modules capacity: We intend to utilise an amount of ₹1,536.60 million to increase our manufacturing capacity for solar modules by 1,500 MW. If such expansion does not lead to increases in our revenue from operations, it could have an adverse effect on our business, results of operations, financial condition and cash flows. Further, our proposed capacity expansion plan is subject to the risk of unanticipated delays in implementation and cost overruns. Further, we have limited experience in the manufacturing of solar modules, and we may not be successful in this endeavour.
- Risks in relation to cost escalation and lack of experience in EVA manufacturing: We intend to utilise a portion of the Net Proceeds to purchase certain equipment and machinery for our manufacturing facility at Karnal, Haryana and for our Material Subsidiary, Oswal Solar's existing and new manufacturing facility at Karnal, Haryana which is subject to cost escalation and is also based on quotations that may be subject to change or may expire. We are yet to place orders for the purchase of such equipment and machinery and we cannot assure you that we will be able to place orders for such equipment and machinery, in a timely manner or at all. We have estimated the total cost of such capital expenditure to be incurred by our Company and Oswal Solar as ₹898.60 million and ₹2,727.58 million which will be funded from the Net Proceeds, respectively. Further, we do not have prior experience in the manufacturing of ethylene-vinyl acetate ("EVA") and we cannot assure you that our proposed expansion in relation to EVA will be successful.
- 8. Risks related to financial indebtedness: Our inability to meet our obligations, including financial and other covenants under our debt financing arrangements could adversely affect our business, results of operations, financial condition and cash flows. As of April 30, 2025, our total outstanding secured borrowings amounted to ₹4,507.29 million on a consolidated basis, of which the total outstanding secured borrowings of our Material Subsidiary, Oswal Solar, amounted to ₹491.61 million. Further, certain of our financial indebtedness involve interest rates which are variable in nature and any increase in interest rates may have adverse effect on our results of operations.
- 9. Risk in relation to losses incurred by our Subsidiaries in the past: Our Subsidiaries, Oswal Solar and Oswal Green, have incurred losses in the past. Our Material Subsidiary, Oswal Solar incurred losses of ₹0.13 million in Fiscal 2023 while our Subsidiary, Oswal Green incurred losses ₹0.05 million in the nine months ended December 31, 2024 and ₹0.06 million in Fiscal 2024. In the event Oswal Solar and Oswal Green incurs losses in the future, our consolidated results of operations, cash flows and financial condition may be adversely affected.

- 10. Risks in relation to reliance on the beneficiaries of PM Kusum Scheme for our Turnkey Solar Pumping System: The number of Turnkey Solar Pumping Systems that we are awarded by state and central government institutions are subject to receipt of interest from relevant beneficiaries and the actual number of Turnkey Solar Pumping Systems that we eventually install may be lower than those awarded to us. The orders that we receive to install Turnkey Solar Pumping Systems may be modified, cancelled, delayed or put on hold due to several reasons beyond our control, including on account of changes in the scope of work, changes in government policies or budgetary allocations towards such projects.
- 11. Weighted average cost of acquisition for all specified securities transacted over the three years, 18 months and one year preceding the date of this Addendum

Period	Weighted Average Cost of Acquisition ("WACA") (in ₹) ⁽¹⁾	Cap Price is 'X' times the WACA ⁽¹⁾	Range of acquisition price: lowest price – highest price (in ₹)(1)
Last three years	65.83	9.33	Nil ⁽²⁾⁽³⁾ to 614.00
Last 18 months	65.83	9.33	Nil ⁽²⁾⁽³⁾ to 614.00
Last one year	65.83	9.33	Nil ⁽²⁾⁽³⁾ to 614.00

As certified by Singhi & Co., Chartered Accountants (firm registration number: 302049E), pursuant to the certificate dated June 11, 2025.

12. Weighted average cost of acquisition, Floor Price and the Cap Price as on date of this Addendum

Past Transactions	Weighted average cost of acquisition (in ₹)	Floor Price (i.e., ₹584)	Cap Price (i.e., ₹614)
Weighted average cost of acquisition of Primary Issuances during last 18 months	NA	NA	NA
Weighted average cost of acquisition of Secondary Transactions during last 18 months	614.00	0.95	1.00

As certified by Singhi & Co., Chartered Accountants (firm registration number: 302049E), pursuant to the certificate dated June 11, 2025.

- 13. Our Company will not receive any proceeds from the Offer for Sale portion by our Promoter Selling Shareholder. The Offer comprises the Fresh Issue and the Offer for Sale. The proceeds of the Offer for Sale, net of their share of Offer-related expenses, constituting [●]% of the Offer, will be paid to the Promoter Selling Shareholder, and our Company will not receive any portion of the proceeds from the Offer for Sale. For further details, see "Objects of the Offer" and "Offer Structure" on pages 121 and 502, respectively of the RHP.
- 14. The average cost of acquisition per Equity Shares for the Promoter Selling Shareholder is ₹Nil and the Offer Price (at the upper end of the Price Band) is ₹614 per Equity Share.
- 15. The Price to Earnings (P/E) Ratio based on Diluted EPS for Fiscal 2024 for our Company at the upper end i.e., Cap Price of the Price Band is as high as 62.53 as compared to the average industry peer group P/F Ratio of 48.97. The details of ratios based on Fiscal 2024 financials are as follows:

Name of Company	EPS	(₹)	NAV	P/E Ratio	RoNW	Return on Capital
	Basic	Diluted	(₹ per share)	(times)#	(%)	Employed (%)
Oswal Pumps Limited* (based on Cap Price)	9.82	9.82	16.10	62.53	88.73%	81.85%
Kirloskar Brothers Limited	43.84	43.84	216.47	41.94	22.30%	26.40%
Shakti Pumps (India) Limited*	12.82	12.82	68.36	66.72	24.15%	25.13%
WPIL Limited*	17.72^	17.72^	127.56	27.31	18.78%^	46.00%
KSB Limited*	11.99	11.99	74.81	66.79	17.07%	22.82%
Roto Pumps Limited*	6.28	6.28	31.03	42.08	21.95%	26.00%

^{*}EPS and NAV numbers are adjusted for split and bonus post March 31, 2024. Accordingly, P/E ratio has been calculated post adjustment in the EPS.

Acquired by way of gift.

Includes Equity Shares allotted to the Shareholders further to the bonus issue on August 31, 2024 in the ratio of seven Equity Shares for every 10 Equity Shares held as on the record date i.e., August 28, 2024.

[^]Considered profit from continuing operations.

^{*}Closing Price of peers as on May 23, 2025 on BSE.

..continued from previous page.

- 16.Weighted average Return on Net Worth for the Fiscal 2024, 2023 and 2022 is 81.15%. Return on Net Worth for the nine months period ended December 31, 2024 is 80.42% (non-annualised).
- 17. Our price to earnings ratio and market capitalization to revenue multiple may not be indicative of the market price of the Company on listing or thereafter.

Particulars	Price to Earnings Ratio* (in times)	Market Capitalization to Revenue (in times)
At Upper end of the Price Band i.e., Cap Price based on Fiscal 2024	62.53	9.23

*based on diluted EPS

18. The five BRLMS associated with the Offer have handled 90 public issues in current financial year and two preceding financial years, out of which 21 issues closed below the offer price on listing date

Name of the BRLM	Total issues	Issues closed below IPO price as on the listing date	
IIFL Capital Services Limited (formerly known as IIFL Securities Limited)*	14	4	
Axis Capital Limited*	16	2	
CLSA India Private Limited*	-	-	
JM Financial Limited*	11	2	
Nuvama Wealth Management Limited*	12	3	
Common issues	37	10	
Total	90	21	

*issues handled where there are no common BRLMs

NOTICE TO INVESTORS CUM ADDITIONAL INFORMATION FOR INVESTORS

Pre-IPO Placement: In the draft red herring prospectus dated September 17, 2024 (the "DRHP" or "Draft Red Herring Prospectus"), our Company had provided for an issue of specified securities as may be permitted in accordance with applicable law at its discretion for an amount aggregating up to ₹2,000.00 million prior to filing of the red herring prospectus. However, our Company has not undertaken and does not propose to undertake a Pre-IPO Placement.

Our Promoters or members of Promoter Group have undertaken transaction of Equity Shares aggregating up to 1% or more of the paid-up Equity Share capital of our Company from the date of filing of the DRHP till date of this Addendum, the details of which are as follows:

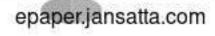
- (1) Our Company has received intimations dated (i) January 7, 2025 from Vivek Gupta, one of our Promoters, that he has transferred/ sold an aggregate of 168,000 Equity Shares, representing 0.17% of the pre-Offer paid-up Equity Share capital of our Company ("Promoter Transfers"); (ii) January 7, 2025 from Padam Sain Gupta, Padam Sain Gupta HUF, Prem Lata and Radhika Gupta, members of our Promoter Group and January 20, 2025 from Renu Goyal, member of our Promoter Group that they have transferred/ sold an aggregate of 609,000 Equity Shares, representing 0.61% of the pre-Offer paid-up Equity Share capital of our Company ("Promoter Group Transfers" and along with Promoter Transfers, referred to as "Pre-RHP Transfers") to certain individuals from the date of filing of DRHP till the date of the RHP. The details of such Pre-RHP Transfers have been disclosed under the section "Capital Structure" on page 102 of the RHP.
- (2) Our Company has received intimation dated June 11, 2025, from Vivek Gupta, one of our Promoters, that pursuant to share purchase agreements, each dated June 10, 2025, he has transferred/ sold an aggregate of 5,012,222 Equity Shares, representing 5.04% of the pre-Offer paid-up Equity Share capital of our Company to certain individuals and entities from the date of filing of RHP till the date of this Addendum ("Post-RHP Transfers" and together with the Pre-RHP Transfers, referred to as "Secondary Transfers").

Date of transfer	Name of Transferor	Nature of relationship with Company	Name of transferee	Whether connected with the Company, the Promoters, the Promoter Group, the Directors, the KMPs, the Subsidiaries, the Group Companies and the directors or KMPs of the Subsidiaries and Group Companies	Nature of transaction	Total number of Equity Shares transferred	Percentage of pre-Offer Equity Share capital of the Company (in %)	Transfer price per Equity Share (in ₹)	Total Consideration (in ₹ million)
January 7, 2025	Vivek Gupta	Promoter	Renu Goyal	Yes. Transferee is a member of the Promoter Group	Gift*	168,000	0.17	Nil	Nil
January 7, 2025	Padam Sain Gupta	Member of the Promoter Group	Rajev Gupta	Yes. Transferee is a member of the Promoter Group	Gift*	325,000	0.33	Nil	Nil
January 7, 2025	Padam Sain Gupta	Member of the Promoter Group	Pernika Mittal	No	Gift*	60,000	0.06	Nil	Nil
January 7, 2025	Padam Sain Gupta	Member of the Promoter Group	Renu Goyal	Yes. Transferee is a member of the Promoter Group	Gift*	40,000	0.04	Nil	Nil
January 7, 2025	Padam Sain Gupta (HUF)	Member of the Promoter Group	Renu Goyal	Yes. Transferee is a member of the Promoter Group	Gift*	17,000	0.02	Nil	Nil
January 7, 2025	Prem Lata	Member of the Promoter Group	Renu Goyal	Yes. Transferee is a member of the Promoter Group	Gift*	17,000	0.02	Nil	Nil
January 7, 2025	Radhika Gupta	Member of the Promoter Group	Vishal Goela	Yes. Transferee is a member of the Promoter Group	Gift*	45,000	0.05	Nil	Nil
January 7, 2025	Radhika Gupta	Member of the Promoter Group	Vikas Goela	Yes. Transferee is a member of the Promoter Group	Gift*	45,000	0.05	Nil	Nil
January 20, 2025	Renu Goyal	Member of the Promoter Group	Nikita Gupta	No	Gift^	60,000	0.06	Nil	Nil
June 10, 2025	Vivek Gupta	Promoter	Quant Mutual Fund - Quant Small Cap Fund	No	Secondary sale	1,465,799	1.47	614.00	900.00
June 10, 2025	Vivek Gupta	Promoter	VQ Fastercap Fund	No	Secondary sale	1,384,365	1.39	614.00	850.00
June 11, 2025	Vivek Gupta	Promoter	Rajasthan Global Securities Private Limited	No	Secondary sale	407,167	0.41	614.00	250.00
June 11, 2025	Vivek Gupta	Promoter	Akshat Greentech Private Limited	No	Secondary sale	407,167	0.41	614.00	250.00
June 11, 2025	Vivek Gupta	Promoter	Valuequest India G.I.F.T. Fund	No	Secondary sale	244,300	0.25	614.00	150.00
June 11, 2025	Vivek Gupta	Promoter	Kotak Iconic Fund	No	Secondary sale	244,300	0.25	614.00	150.00
June 11, 2025	Vivek Gupta	Promoter	Kotak Iconic Fund II	No	Secondary sale	244,300	0.25	614.00	150.00
June 11, 2025	Vivek Gupta	Promoter	Saket Agarwal	No	Secondary sale	162,867	0.16	614.00	100.00
June 11, 2025	Vivek Gupta	Promoter	MC Jain Infoservices Private Limited	No	Secondary sale	81,434	0.08	614.00	50.00
June 11, 2025	Vivek Gupta	Promoter	NABS Equity (acting through Sattva Developers Private Limited, partner)	No	Secondary sale	81,434	0.08	614.00	50.00
June 11, 2025	Vivek Gupta	Promoter	Anju Kumari	No	Secondary sale	32,574	0.03	614.00	20.00
June 11, 2025	Vivek Gupta	Promoter	Navin Lodha	No	Secondary sale	20,359	0.02	614.00	12.50
June 11, 2025	Vivek Gupta	Promoter	Niraj Lodha	No	Secondary sale	20,359	0.02	614.00	12.50
June 11, 2025	Vivek Gupta	Promoter	Sanjay Lodha	No	Secondary sale	20,359	0.02	614.00	12.50
(/[1.0		(5.7)		(*)	1/0			
June 11, 2025	Vivek Gupta	Promoter	Vivek Lodha	No	Secondary sale	20,359	0.02	614.00	12.50
June 11, 2025 June 11, 2025	Vivek Gupta Vivek Gupta	Promoter	Shripad Subodh Pathe Manobhav Gupta	No No	Secondary sale Secondary sale	16,287 16,287	0.02	614.00	10.00
June 11, 2025	Vivek Gupta	Promoter	ERT Shipping and Warehousing Private Limited	No	Secondary sale	13,030	0.01	614.00	8.00
June 11, 2025	Vivek Gupta	Promoter	Vikas Dahiya	No	Secondary sale	12,215	0.01	614.00	7.50
June 11, 2025	Vivek Gupta	Promoter	Sanjeev Kumar Jain	No	Secondary sale	12,215	0.01	614.00	7.50
June 11, 2025	Vivek Gupta	Promoter	Deepak Jain	No	Secondary sale	11,401	0.01	614.00	7.00
June 11, 2025	Vivek Gupta	Promoter	Hemant Agrawal	No	Secondary sale	8,143	0.01	614.00	4.99
June 11, 2025	Vivek Gupta	Promoter	Hirdey Vikram	No	Secondary sale	8,143	0.01	614.00	4.99
June 11, 2025	Vivek Gupta	Promoter	Vishal Bharat	No	Secondary sale	8,143	0.01	614.00	4.99
June 11, 2025	Vivek Gupta	Promoter	Narendra H Joshi	No	Secondary sale	8,143	0.01	614.00	4.99
June 11, 2025	Vivek Gupta	Promoter	Shrikant Sontake	No	Secondary sale	8,143	0.01	614.00	4.99
					7		0.01		4.99
June 11, 2025	Vivek Gupta	Promoter	Naresh Gupta	No No	Secondary sale	8,143	77.00	614.00	
June 11, 2025 June 11, 2025	Vivek Gupta Vivek Gupta	Promoter Promoter	Prateek Singhal Kamal Singh Hirawat & Sons HUF	No No	Secondary sale Secondary sale	8,143 8,143	0.01 0.01	614.00 614.00	4.99 4.99
June 11, 2025	Vivek Gupta	Promoter	Namita Nahata	No	Secondary sale	8,143	0.01	614.00	4.99
June 11, 2025	Vivek Gupta Vivek Gupta	Promoter	Somani Fiscal Trading Private Limited	2013	Secondary sale	8,143	0.01	614.00	4.99
June 11, 2025	Vivek Gupta	Promoter	Satyanarayan Mittal HUF	No	Secondary sale	8,143	0.01	614.00	4.99
June 11, 2025	Vivek Gupta	Promoter	Rajesh Raizada	No	Secondary sale	4,071	0.00	614.00	2.49

*pursuant to gift deeds each dated January 2, 2025

^pursuant to the gift deed dated January 8, 2025

Continued on next page.



.continued from previous page.

Aggregate pre-Offer shareholding as on the date of this Addendum and post-Offer shareholding as at allotment, of each of our Promoters, members of our Promoter Group and additional top 10 Shareholders, are set out below: Pre-Offer shareholding as at the date of this Addendum Post-Offer shareholding as at Allotment⁽¹⁾ S. No. At the lower end At the upper end of the Price Band (₹584) of the Price Band (₹614) Shareholders Shareholding Shareholding Number of Shareholding Number of Number of (in %)(2) **Equity Shares** (in %)(2) **Equity Shares** (in %)(2) **Equity Shares** Promoters 54.81 Shorya Trading Company Private Limited 54.521.550 54.521.550 47.52 54,521,550 47.84 Vivek Gupta 20,030,778 20.13 11,930,778 11,930,778 10.40 10.47 Ess Aar Corporate Services Private Limited 15.33 15.43 17,590,750 17.68 17,590,750 17,590,750 Other members of the Promoter Group Radhika Gupta 1,610,000 1,610,000 1,610,000 1.61 1.40 1.41 Renu Goyal 182,000 0.18 182,000 182,000 0.16 0.16 Rajev Gupta 325,000 0.33 325,000 325,000 0.28 0.29 Vishal Goela 45,000 0.05 45,000 0.04 45,000 0.04 0.05 45,000 0.04 8. Vikas Goela 45,000 45,000 0.04 Top 10 Shareholders (other than Promoters) Quant Mutual Fund - Quant Small Cap Fund 1,465,799 1.47 1,465,799 1.28 1,465,799 1.29 1.39 1,384,365 1,384,365 1,384,365 1.21 1.21 VQ Fastercap Fund Rajasthan Global Securities Private Limited 407,167 0.41 407,167 0.35 407,167 0.36 407,167 Akshat Greentech Private Limited 0.41 407,167 0.35 407,167 0.36 244,300 0.25 244,300 0.21 244,300 0.21 Valuequest India G.I.F.T. Fund 244,300 244,300 6. Kotak Iconic Fund 0.25 244,300 0.21 0.21 0.25 Kotak Iconic Fund II 244,300 244,300 0.21 244,300 0.21 0.16 0.14 162,867 162,867 0.14 162,867 8. Saket Agarwal 81,434 0.08 81,434 81,434 MC Jain Infoservices Private Limited 0.07 0.07 NABS Equity (acting through Sattva Developers 81,434 0.08 81,434 0.07 81,434 0.07

(1) Assuming full subscription in the Offer the post-Offer shareholding details as at allotment will be based on the actual subscription and the final Offer Price and updated in the Prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of Equity Shares by these shareholders between the date of this Addendum and Allotment. The transfers occurred post this Addendum and prior to the date of the Prospectus including the Post-RHP Transfers, will be suitably updated in the Prospectus.

🕮 Assuming all vested ESOPs are exercised. The post issue shareholding shall be updated in the Prospectus based on ESOPs exercised until such date.

ADDENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 7, 2025 (THE "ADDENDUM")

With reference to the RHP filed with the RoC and submitted thereafter with SEBI and the Stock Exchanges, potential Bidders may note the following:

Pursuant to the Post-RHP Transfers, the section titled "Capital Structure" on page 102 of the RHP, will be suitably updated in the Prospectus, including (a) "-Notes to Capital Structure—7. Details of Build-up, Contribution and Lock-in of Other Equity Shares"; (b) "-Shareholding Pattern of our Company"; (c) "—Details of the Shareholding of the major Shareholders of our Company", (d) "—Details of the Shareholding of our Promoters, members of our Promoters, members of our Company of the Shareholding of the major Shareholders of our Company", (d) "—Details of the Shareholding of the Shareholding of the major Shareholders of our Company", (d) "—Details of the Shareholding of our Promoters, members of our Pro during the period of six months immediately preceding the date of the Draft Red Herring Prospectus and the Red Herring Prospectus of our Company.

2. The shareholding of the Promoters and member of the Promoter Group in our Company, as on the date of the DRHP, RHP and subsequent to Post-RHP Transfers as on the date of this Addendum are set out below:

S. No.	Name	No. of Equity Shares held as on date of DRHP	No. of Equity Shares held as on date of RHP	No. of Equity Shares held after Post-RHP Transfers as on the date of this Addendum	Percentage of pre-Offer Equity Share capital of the Company as on the date of DRHP (in %)	Percentage of pre-Offer Equity Share capital of the Company as on the date of RHP (in %)	Percentage of pre-Offer share capital of the Company after Post-RHP Transfers as on the date of this Addendum (in %)
1.	Vivek Gupta*	25,211,000	25,043,000	20,030,778	25.34	25.17	20.13
2.	Shorya Trading Company Private Limited	54,521,550	54,521,550	54,521,550	54.81	54.81	54.81
3.	Ess Aar Corporate Services Private Limited	17,590,750	17,590,750	17,590,750	17.68	17.68	17.68
4.	Padam Sain Gupta	425,000	Nil	Nil	0.43	18	(9.7)
5.	Padam Sain Gupta (HUF)	17,000	Nil	Nil	0.02	100	(4)
6.	Prem Lata	17,000	Nil	Nil	0.02		32
7.	Radhika Gupta	1,700,000	1,610,000	1,610,000	1.71	1.61	1.61
8.	Rajev Gupta	Nil	325,000	325,000		0.33	0.33
9.	Renu Goyal	Nil	182,000	182,000	2	0.18	0.18
10.	Vishal Goela	Nil	45,000	45,000	12	0.05	0.05
11.	Vikas Goela	Nil	45,000	45,000	¥	0.05	0.05

11. Vikas Goela Also Promoter Selling Shareholder

Private Limited, partner)

Amulya Gupta, Shiyam Gupta and Singh Engcon Private Limited do not hold any Equity Shares of our Company,

The updated pre-Offer shareholding of the Promoters and member of the Promoter Group will be suitably updated in all relevant sections of the Prospectus, including the sections "Offer Document Summary" and "Capital Structure".

3. Please note that the Equity Shares transferred pursuant to the Secondary Transfers do not form part of the Equity Shares proposed to be offered by the Promoter Selling Shareholder in the Offer for Sale. Further, the Secondary Transfers being pre-Offer equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations.

Pursuant to the Post-RHP Transfers, details of (a) the average cost of acquisition per Equity Share for the Promoter Selling Shareholder included in the section "Offer Document Summary", "Risk Factors" and (b) the weighted average cost of acquisition of all specified securities transacted in the three years, 18 months and one year immediately preceding the Red Herring Prospectus, included in the section "Offer Document Summary" stands updated as follows: a. Average cost of acquisition of specified securities for our Promoters and the Promoter Selling Shareholder

Name	Number of equity shares of face value ₹1 each of our Company held as on date of this Addendum	Average cost of acquisition per Equity Share (in ₹)"		
Promoters ^{ia}	AND	AND WE SHOULD BE WARE		
Vivek Gupta ¹³	20,030,778	Nil		
Shorya Trading Company Private Limited	54,521,550	1.08		
Ess Aar Corporate Services Private Limited	17,590,750	4.10		

As certified by Singhi & Co., Chartered Accountants (firm registration number: 302049E), by way of their certificate dated June 11, 2025.

Amulya Gupta, Shivam Gupta and Singh Engcon Private Limited do not hold any Equity Shares of our Company Also the Promoter Selling Shareholder.

Weighted average cost of acquisition for all specified securities transacted over the three years. 18 months and one year preceding the date of this Addendum

Period	Weighted Average Cost of Acquisition ("WACA") (in ₹)"	Cap Price is 'X' times the WACA"	Range of acquisition price: lowest price – highest price (in ₹)
ast three years	65.83	9.33	Nii ^{ron} to 614.00
ast 18 months	65.83	9.33	Nil ⁽¹⁰⁰⁾ to 614.00
Last one year	65.83	9.33	Nil ⁽²⁾⁽⁵⁾ to 614.00

As certified by Singhi & Co., Chartered Accountants (firm registration number: 302049E), pursuant to the certificate dated June 11, 2025.

Acquired by way of gift. includes Equity Shares allotted to the Shareholders further to the bonus issue on August 31, 2024 in the ratio of seven Equity Shares for every 10 Equity Shares held as on the record date i.e. August 28, 2024.

5. As a result of Post-RHP Transfers, the disclosures under 9(c) shall stand deleted and 9(b) and 9(d) in the section "Basis for Offer Price—Weighted average cost of acquisition ("WACA"), floor price and cap price" on page 172 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares of Equity Shares during the 18 months preceding the date of filing of the Red Herring Prospectus where the sale is equal to or more than 5% of the fully diluted paid-up Equity Share capital of the Company, stands updated as follows:

9. Weighted average cost of acquisition

(b). Price per share of our Company based on secondary sale/ acquisition of Equity Shares or convertible securities, where our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Addendum, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

S. No.		Name of transferor	Name of transferee	Total number of Equity Shares transferred	Nature of transaction	Transfer price per Equity Share (in ₹)	Percentage of pre-Offer Equity Share capital of our Company (in %)	Total consideration (in ₹ million)
1.	June 10, 2025 V	Vivek Gupta	Quant Mutual Fund - Quant Small Cap Fund	1,465,799	Secondary Transfer	614.00	1.47	900.00
2.	June 10, 2025	VIVER Gupia	VQ Fastercap Fund	1,384,365	88	614.00	1.39	850.00
3.	June 11, 2025		Rajasthan Global Securities Private Limited	407,167		614.00	0.41	250.00
4.	June 11, 2025		Akshat Greentech Private Limited	407,167		614.00	0.41	250.00
5.	June 11, 2025		Valuequest India G.I.F.T. Fund	244,300		614.00	0.25	150.00
6.	June 11, 2025		Kotak Iconic Fund	244,300		614.00	0.25	150.00
7.	June 11, 2025		Kotak Iconic Fund II	244,300		614.00	0.25	150.00
8.	June 11, 2025		Saket Agarwal	162,867		614.00	0.16	100.00
9.	June 11, 2025		MC Jain Infoservices Private Limited	81,434		614.00	0.08	50.00
10.	June 11, 2025		NABS Equity (acting through Sattva Developers Private Limited, partner)	81,434		614.00	0.08	50.00
11.	June 11, 2025	1	Anju Kumari	32,574		614.00	0.03	20.00
12.	June 11, 2025		Navin Lodha	20,359		614.00	0.02	12,50
13.	June 11, 2025		Niraj Lodha	20,359		614.00	0.02	12.50
14.	June 11, 2025		Sanjay Lodha	20,359		614.00	0.02	12.50
15.	June 11, 2025		Vivek Lodha	20,359		614.00	0.02	12.50
16.	June 11, 2025		Shripad Subodh Pathe	16,287		614.00	0.02	10.00
17.	June 11, 2025		Manobhav Gupta	16,287		614.00	0.02	10.00
18.	June 11, 2025	J	ERT Shipping and Warehousing Private Limited	13,030		614.00	0.01	8.00
19.	June 11, 2025		Vikas Dahiya	12,215		614.00	0.01	7.50
20.	June 11, 2025		Sanjeev Kumar Jain	12,215		614.00	0.01	7.50
21.	June 11, 2025	1	Deepak Jain	11,401		614.00	0.01	7.00
22.	June 11, 2025		Hemant Agrawal	8,143		614.00	0.01	5.00
23.	June 11, 2025		Hirdey Vikram	8,143		614.00	0.01	5.00
24.	June 11, 2025		Vishal Bharat	8,143		614.00	0.01	5.00
5.	June 11, 2025		Narendra H Joshi	8,143		614.00	0.01	5.00
26.	June 11, 2025		Shrikant Sontake	8,143		614.00	0.01	5.00
27.	June 11, 2025		Naresh Gupta	8,143		614.00	0.01	5.00
28.	June 11, 2025		Prateek Singhal	8,143		614.00	0.01	5.00
29.	June 11, 2025		Kamal Singh Hirawat & Sons HUF	8,143		614.00	0.01	5.00
30.	June 11, 2025		Namita Nahata	8,143		614.00	0.01	5.00
31.	June 11, 2025		Somani Fiscal Trading Private Limited	8,143		614.00	0.01	5.00
32.	June 11, 2025		Satyanarayan Mittal HUF	8,143		614.00	0.01	5.00
33.	June 11, 2025		Rajesh Raizada	4,071		614.00	0.00	2.50
	Weighted Average Cost of Ac	cquisition	₹614.00		12			

*As certified by Singhi & Co., Chartered Accountants (firm registration number: 302049E), by way of their certificate dated June 11, 2025.

(d) The Floor Price is 0.95 times and the Cap Price is 1.00 times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by our Promoters or members of our Promoter Selling Shareholder or shareholder(s) having the right to nominate director(s) on the Board in the last 18 months preceding the date of this Addendum are disclosed below:

Past Transactions	Weighted average cost of acquisition (in ₹)"	Floor Price (i.e. ₹584)	Cap Price (i.e. ₹614
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of this Addendum, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA NA	NA	NA
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares (equity/convertible securities), where promoter / promoter group entities Promoter Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Addendum, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	V 8 C C C C C C C C C C C C C C C C C C	0.95	1.00

The following sections of the RHP "Offer Document Summary", "Risk Factors", "Capital Structure", "Basis for Offer Price", "Our Management", "Our Promoters and Promoters a it is filed with the RoC, and subsequently with the SEBI and the Stock Exchanges.

The changes set out above are to be read in conjunction with the RHP, and accordingly, all references to this information in the RHP stands amended pursuant to this Addendum. The information set out in the RHP stands amended pursuant to this Addendum. The information in the RHP stands amended pursuant to this Addendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC.

and subsequently submitted with the SEBI and the Stock Exchanges. Investors should read this Addendum along with the RHP before making an investment decision with respect to the Offer. All capitalised terms not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

Continued on next page.

shreeshyam@truproinsolvency-com] सार्वजनिक सूचना

परिसमापकः श्री रोहित सहगल

ईमेल आईडीः iamrs101@gmail-com |

माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, प्रधान पीठ, नई दिल्ली ने अपने दिनांक 21.01 2020 के आदेश के तहत श्री श्याम पत्प एंड बोर्ड मिल्स लिमिटेंड (कॉर्पोरेट देनदार) के परिसमापन की घोषणा की और मामले में नीचे हस्ताक्षरकर्ता, श्री रोहित सहगल को परिसमापक

परिसमापक ने पाया है कि ग्राम गंगापुर रकबा (जिला काशीपुर) में श्री श्याम पल्प एंड बोंड मिल्स लिमिटेड से संबंधित 3.253 हेक्टेयर भूमि है, जो पंजीकृत विक्रय विलेख संख्या 6748 / 06 दिनांक 25.09.2006 के अनुसार काशीपुर में उप-पंजीयक कार्यालय में पंजीकृत है।

बिक्री विलेख के अनुसार मृमि का विवरण इस प्रकार है:

गाँव	तेहसील	खाता नं.	खसरा नं.	क्षेत्रफल (हेक्टेयर में)
गंगापुर रकबा	काशीपुर	36	30 Mi	0.279
गंगापुर रकबा	काशीपुर	54	31	1.457
गंगापुर रकबा	काशीपुर		3 Mi	0.506
गंगापुर रकबा	काशीपुर	72	129 Mi	1.011
			कुल	3.253

परिसमापक को यह विक्रय विलेख न तो सुरक्षित उधारदाताओं से प्राप्त हुआ और न ही कॉर्पोरेट देनदार के पूर्व निदेशकों से।

यदि किसी व्यक्ति के पास यह मूल विक्रय विलेख है, तो उसे इस सार्वजनिक सूचना से अगले पंद्रह दिनों के भीतर नीचे उल्लिखित पते पर परिसमापक को देना होगा।

> लिविवडेटर श्री श्याम पल्प एंड बोर्ड मिल्स लिमिटेड आईबीबीआई पंजीकरण संख्याः आईबीबीआई / आईपीए-001 / आईपी-पी00528/2017-2018/10953 पत्राचार के लिए पताः प्लॉट नंबर 581 चौथी मंजिल, सेक्टर-27, गुड़गांव, हरियाणा,122009

डीसीएम श्रीराम इंडस्ट्रीज लिमिटेड

CIN: L74899DL1989PLC035140 पंजी. कार्यालय : कंचनजंगा बिल्डिंग, 18 बाराखम्बा रोड, नई दिल्ली-110001

फोन: 011-43745000, ई-मेल: dsil@dcmsr.com, वेबसाइट: www.dcmsr.com

कम्पनी के इक्विटी शेयर्स का निवेशक शिक्षा और सरक्षण निधि (आईईपीएफ) में अंतरण

एतदद्वारा शेयरधारकों को सूचित किया जाता है कि निवेशक शिक्षा और संरक्षण प्राधिकरः (लेखांकन, लेखापरीक्षण, अंतरण और प्रतिदाय) नियमावली, 2016, यथा संशोधित ("नियमावली") व प्रावधानों के अनुसरण में कम्पनी वित्तीय वर्ष 2017—18 हेतु लाभाश, जो सात वर्षों की अवधि हेत् अदावित रहा है, आईईपीएफ प्राधिकरण को अंतरण करने हेतु आदेशित हैं। संगत शेयर्स, जिन प नाभांश सात लगातार वर्षों अदावित रहा था, वे भी नियमावली में निर्धारित प्रक्रिया के अनुसा

कम्पनी, नियमावली के अनुपालन में, संबंधित शेयरधारकों, जिनके शेयर आईईपीएफ प्राधिकरण के अंतरित किए जाने के भागी हैं, को उनके पंजीकृत पते पर आवश्यक कार्यवाही करने हेत् व्यक्तिगत सूचना प्रेषित कर चुकी है तथा ऐसे आईईपीएफ को अंतरित किए जाने के भागी शेयरों का विस्तृत विवरण कम्पनी की वेबसाइट नामतः www.dcmsr.com पर भी उपलब्ध करवाया गया है। संबंधित शेयरधारक वेबसाइट देख सकते हैं और उनके अंतरित किए जाने के भागी अदावित लाभांश तथा शेयरों के विस्तृत विवरण का सत्यापन कर सकते हैं।

शेयरधारक जिनके शेयर मौतिक रूप में हैं तथा जिनके शेयर आईईपीएफ को अंतरित किए जाने व भागी हैं, नोट करें कि कम्पनी, उनके द्वारा धारित शेयरों को डीमैट रूप में परिवर्तित करने तथ आईईपीएफ को अंतरित करने के लिए, मूल शेयरों के स्थान पर इंप्लीकेट शेयर सर्टिफिकेट (सर्टिफिकेटस) जारी करेगी।

शेयरधारक आगे नोट करें कि कम्पनी द्वारा इसकी वेबसाइट पर अपलोड किया गया विस्तृत विवर आईईपीएफ को शेयरों के अंतरण के प्रयोजन हेत कम्पनी द्वारा ढप्लीकेट शेयर सर्टिफिके (सर्टिफिकेटस) जारी करने के संबंध में यथेष्ट सूचना समझी और मानी जाएगी।

यदि कम्पनी को संबंधित शेयरवारकों से 31 अगस्त, 2025 तक कोई सूचना प्राप्त नहीं होती है, त कम्पनी नियमावली की अपेक्षाओं के अनपालन की दृष्टि से लाभांश का अंतरण, नियमावली में अनुबद्ध प्रक्रिया के अनुसार, नियत तिथि तक आईईपीएफ को कर देगी। संगत शेयर्स, जिन पर लाभांश सात लगातार वर्षों अदावित रहा है, वे भी आगे और कोई सूचना दिए बिना अंतरित कर दिए

कपया नोट करें कि आईईपीएफ को अंतरित अदावित लाभांश राशि और शेयरों के संबंध में कम्पनी के विरूद्ध कोई दावा मान्य नहीं होगा। शेयरघारक आईईपीएफ को अंतरित लामांश राशि और शेयर उन पर उदभुत सभी लाभों, यदि कोई, सहित की वापसी की मांग आईईपीएफ प्राधिकारियों से, नियमावली में निर्धारित प्रक्रिया का अनुसरण करने के पश्चात, कर सकते हैं।

उपरोक्त विषय में किसी पूछताछ हेतू, शेयरधारकों से कम्पनी के रजिस्टार और शेयर ट्रांसफ एजेन्ट्स, मैसर्स केफिन टेक्नोलॉजीज लिमिटेड, सेलेनियम टावर-बी, प्लॉट नंबर 31 एवं 32 गाबीबावली, वित्तीय जिला, नानकरामगुडा, सेरिलिंगमपल्ली, हैंदराबाद, तेलंगाना - 500032, ई-मेल : einward.ris@kfintech.com; वेबसाइट : www.kfintech.com; टोल फ्री नंबर 1800-309-4001 तथा व्हाट्सऐप नंबर (91) 91000094099 से सम्पर्क करने का अनुरोध है।



वास्ते डीसीएम श्रीराम इंडस्ट्रीज लिमिटेड हस्ता / वाई.डी. गुप्ता कम्पनी सचिव

COURT NOTICE COURT NOTICE In The Court Of Sh. Gurdev In The Court Of Ms. Priva Sood Singh Judicial Magistrate- Ist District And Sessions Judge , SBS Class Ludhiana Nagar

Vs. **Umesh Kumar** CNR NO: PBLD03-015864-2021 Next Date: 10-07-2025

M/s Turbo Tools Pvt Ltd

Detail Of Offence:-Notice To: Umesh Kumar : Prop. M/s Brand Center, Jharsa Road, Near Reliance Fresh, Kirti Nagar, Gurgaon, Haryana In above titled case, the accused could not be served. It is ordered that accused should appear in

person or through counsel on 10-07-2025 at 10:00 a.m. for details logon to: https://highcourtchd.gov.in/?mod=d strict_notice&district=Ludhiana Judicial Magistrate- Ist Class

Ludhiana

लाल सुद और श्रीमती निशि सुद के माध्यम से

एच.ओ. पश्चिमी दिल्ली, दिल्ली-110015

पश्चिमी दिल्ली, दिल्ली-110015

दिल्ली, दिल्ली-110085

आर.सी./198/2024

रोहित सहगल

Publication Issued To: 2. Rupinder singh s/o jaswinder singh r/o 3419 police co op society 51D chandigarh - 160047 (owner of offending car bearing reg. number CH-01-CS-8252 (earlier bearing no. DL-1 CAF-8286) In above titled case, the defendant(s)/ respondent(s) could not be served. It is ordered that defendant(s)/respondent (s)

Next Date: 07-07-2025

claim petition under section 166 of motor

CIS No: MACP/10/2024

(U/o 5 Rule 20 CPC)

Sarbjit Kaur

कार्यालय ऋण वसूली अधिकारी-I/II

ऋण वसूली अधिकरण चण्डीगढ़ (डीआरटी 3)

भूतल तल, एससीओ 33-34-35, सेक्टर 17ए, चण्डीगढ़-160017

मांग सुचना

(ऋण वसली और दिवालिया अधिनियम, 1993 की धारा 25 से 28 तथा आयकर

द साउथ इंडियन बैंक लिमिटेड

मैसर्स फ्लोर एक्सपोर्ट्स

(सीडी 1) मेसर्स फ्लोरा एक्सपोर्ट्स, एक साझेदारी कंपनी, जिसका व्यवसाय 236/2ए, औद्योगिक

क्षेत्र-ए, लुधियाना, पंजाब-141003 में है, इसके भागीदारों श्री परवीन सुद, श्री गौरव सुद, श्री चमन

(सीडी 2) श्री परवीन सूद के पुत्र श्री चमन लाल सूद, मेसर्स फ्लोरा एक्सपोर्ट्स के भागीदार, जिसका

इसके अलावाः निवास स्थानः मकान नं. 39, द्वितीय तल, ब्लॉक-एच, कीर्ति नगर, रमेश नगर,

(सीडी 3) श्री गौरव सूद पुत्र श्री अश्वनी कुमार सूद, पार्टनर मेसर्स फ्लोरा एक्सपोर्ट्स, जिसका

(सीडी 4) श्री चमन लाल सूद पुत्र श्री सालिग राम, पार्टनर मेसर्स फ्लोरा एक्सपोर्ट्स, जिसका

इसके अलावाः निवास मकान नंबर 20-बी, सिविल लाइंस, किचलू नगर, लुधियाना, पंजाब-141001

(सीडी 5) श्रीमती निशि सूद पुत्री श्री. दविंदर सिंह सूद पार्टनर मेसर्स फ्लोरा एक्सपोर्ट्स, जिसका

इसके अलावाः निवास मकान नंबर 39, दूसरी मंजिल, ब्लॉक-एच, कीर्ति नगर, रमेश नगर, एच.ओ.

(सीडी 6) श्री अश्विनी कुमार सूद पुत्र श्री चमन लाल नेहरा, निवास ए-141, प्रशांत विहार, दिल्ली

इसके अलावाः 16-ए, खुखरियां अपार्टमेंट, सेक्टर 13, रोहिणी, रोहिणी, सेक्टर-7, उत्तर पश्चिम

(सीडी 7) श्रीमती कौशल रानी सूद पत्नी श्री चमन लाल सूद अब दिवंगत हो चुकी हैं उनके कानूनी

(ए) श्री चमन लाल सुद पुत्र श्री सालिग राम, निवास एच. नंबर 20-बी सिविल लाइंस, किचल

(बी) श्री परवीन सूद पुत्र चमन लाल सूद निवासी मकान नंबर 39, द्वितीय तल, ब्लॉक-एच, कीर्ति

यह अधिसचित किया जाता है कि माननीय पीठासीन अधिकारी, ऋण वसली अधिकरण (डीआरटी

3) ओए/748/2021 में जारी वसली प्रमाणपत्र के अनुसार **रु. 219704835.11 (रुपये इक्कीस**

करोड़ सत्तानवे लाख चार हजार आठ सौ पैंतीस और ग्यारह पैसे मात्र) तथा पेंडेंटलाइट और

10.00% वार्षिक साधारण भावी ब्याज तथा लागत रु. 15.00.000 (रुपये पन्द्रह लाख मात्र)

2. आपको एतदवारा उपरोक्त राशि का भगतान नोटिस प्राप्त होने के 15 दिनों के भीतर करने का

निर्देश दिया जाता है, ऐसा न करने पर बैंकों और वित्तीय संस्थान ऋण वसुली अधिनियम, 1993

3. चुंकि अधिकरण की संतृष्टि के लिए यह दर्शाया गया है कि आपको सामान्य तरीके से सेवा प्रदान

4. आपको एतदवारा आदेश दिया जाता है कि आप एक हलफनामे पर सनवाई की अगली तारीख

(क) प्रमाण पत्र/निष्पादन कार्यवाही के इस नोटिस के तरंत बाद शरू होने वाली अवधि के लिए

(ख) इस नोटिस और वारंट और अन्य प्रक्रियाओं की सेवा के संबंध में बकायों की वसूली के लिए

की गई अन्य सभी कार्यवाही हेतु किए गए सभी लागत, शुल्क और व्यय।

करना संभव नहीं है, इसलिए इस प्रकाशन द्वारा यह नोटिस दिया जाता है कि आप 29.10.2025

(सी) श्री अश्वनी कुमार सुद पुत्र चमन लाल नेहरा निवासी ए-141, प्रशांत विहार, दिल्ली।

अधिनियम 1961 की द्वितीय अनुसूची के नियम 2 के तहत सूचना)

व्यवसाय 236/2ए, औद्योगिक क्षेत्र-ए, लुधियाना, पंजाब-141003 में है

व्यवसाय 236/2ए, इंडस्ट्रियल एरिया-ए, लुधियाना, पंजाब-141003 पर है

व्यवसाय 236/2ए, इंडस्ट्रियल एरिया-ए, लुधियाना, पंजाब-141003 पर है

व्यवसाय २३६/२ए, इंडस्ट्रियल एरिया-ए, लुधियाना, पंजाब-१४१००३ पर है।

नगर, रमेश नगर, मकान नंबर पश्चिमी दिल्ली, दिल्ली-110015

आपके (संयक्त एवं पथक-पथक/पर्णतः/सीमित) विरुद्ध बकाया है।

और उसके तहत नियमों के अनुसार वसूली की जाएगी।

को सबह 10.30 बजे इस अधिकरण के समक्ष उपस्थित हों।

5. उपरोक्त राशि के अतिरिक्त, आप भूगतान करने के लिए भी उत्तरदायी होंगे:

को या उससे पहले अपनी संपत्ति का विवरण घोषित करें।

मेरे हस्ताक्षर तथा इस अधिकरण की मुहर सहित 27.05.2025 को

निवासी मकान नंबर 20-बी, किचलू नगर, लुधियाना, पंजाब-141001

Deepak Singh & Ors.

CNR NO: PBSB01-000746-2024

vehicle act on account of death of

kulwant singh on dated 16-01-2024

should appear in person or through counsel on 07-07-2025 at 10:00 a.m. for details logon to: https://highcourtchd.gov.in/?mod=distri ct notice&district=sbsnagar District Sessions Judge, SBS Nagar

प्रपत्र सं. 14

प्रकाशन द्वारा

27.05.2025

[विनियम 33(2) देखें]

Arora Principal Judge Family Court, Ludhiana Pinki Devi Chandan Sinha CNR NO: PBLD01-016276-2024

COURT NOTICE

(U/o 5 Rule 20 CPC)

In The Court Of Ms. Neelam

Next Date: 05-07-2025 Publication Issued To: Chandan Sinha R/o - Village Madumpura Lahsuna, Patna, Bihar Pin Code 804452 In above titled case, the defendant

(s)/ respondent(s) could not be served. It is ordered that defendant(s)/respondent (s) should appear in person or through counsel on 05-07-2025 at 10:00 a.m. for details logon to: https://highcourtchd.gov.in/?mod=di strict notice&district=ludhiana Principal Judge Family Court Ludhiana

In The Court Of Ms. Neelam Arora Principal Judge Family Court, Ludhiana Manjeet Singh Kulchander Kaur

COURT NOTICE

CNR NO: PBLD01-020436-2023 Next Date: 14-07-2025 Publication Issued To: Kulchander Kaur W/o Sh. Manjeet Singh D/o Shri Surjit Singh R/o Near Hanuman Mandir Road, Hargobind Nagar, Ludhiana In above titled case, the defendant

(s)/ respondent(s) could not be served. It is ordered that defendant(s)/respondent (s) should appear in person or through counsel on 14-07-2025 at 10:00 a.m. for details logon to: https://highcourtchd.gov.in/?mod=di strict notice&district=ludhiana Principal Judge Family Court Ludhiana

(पूर्व में एफल (इंडिया) लिमिटेड के नाम से ज्ञात) ऑफ अमर भवन, नई दिल्ली-110016

ईमेलः compliance@affle.com सीआईएन : L65990DL1994PLC408172

सदस्यों को सूचित किया जाता है कि कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 108 और 110 के प्रावधानों के साथ पठित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 ("**नियम**") के नियम 20 और 22 और अधिनियम और नियमों के अन्य लागू प्रावधान, सामान्य परिपत्र संख्या 09/2024 दिनांक 19 सितंबर, 2024 और कॉरपोरेट मामलों के मंत्रालय, भारत सरकार ("एमसीए परिपत्र") द्वारा जारी अन्य परिपत्र, सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 ("सूचीबद्धता विनियम"), भारतीय कंपनी सचिव संस्थान ("एसएस -2") द्वारा जारी सामान्य बैठकों पर सचिवीय मानक, और अन्य लागू कानून और विनियम, यदि कोई हो, जिसमें वर्तमान में लागू और समय-समय पर संशोधित कोई वैधानिक संशोधन या पुनः अधिनियमन शामिल हैं, एफल 3आई लिमिटेड (जिसे पहले (एफल (इंडिया) लिमिटेड) ("कंपनी") के नाम से जाना जाता था) वह दिनांकित 4 जून, 2025 डाक मतपत्र सूचना में निर्धारित प्रस्तावों को पारित करके अपने सदस्यों से केवल इलेक्ट्रॉनिक वोटिंग ("ई-

सदस्यों को एतद्द्वारा सूचित किया जाता है किः 1. उन सभी सदस्यों को ईमेल के माध्यम से रिमोट ई-वोटिंग के बारे में निर्देशों के साथ डाक मतपत्र सूचना भेजने की प्रक्रिया, जिनका ईमेल पता कंपनी या डिपॉजिटरी/डिपॉजिटरी प्रतिभागियों या मेसर्स केफिन टेक्नोलॉजीज लिमिटेड ("**केफिनटेक**"), रजिस्ट्रार और शेयर ट्रांसफर एजेंट ("आरटीए") के साथ पंजीकृत है और जिनके नाम शुक्रवार, 6 जून, 2025 ("कट-ऑफ तारीख") को सदस्यों

जैसे कि बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.bseindia.com और www.nseindia.com पर और केफिन टेक की वेबसाइट https://evoting.kfintech.com पर भी उपलब्ध है। इसके अलावा एमसीए सर्कुलर के अनुसार, डाक मतपत्र सूचना की भौतिक प्रति, डाक मतपत्र फॉर्म और प्रीपेड बिजनेस लिफाफे के साथ सदस्यों को इस पोस्टल बैलेट के लिए नहीं भेजी जाएगी।

. कंपनी ने किरण शर्मा एंड कंपनी की सुश्री किरण शर्मा (एफसीएस 4942, सीपी सं. 3116), कार्यरत कंपनी सचिव को ई-वोटिंग प्रक्रिया की निष्पक्ष और पारदर्शी तरीके से जांच करने के लिए समीक्षक

. यदि प्रस्ताव स्वीकृत हो जाते हैं, तो उन्हें ई–वोटिंग की अंतिम तिथि यानी शुक्रवार, 11 जुलाई, 2025 को पारित माना जाएगा। ई-वोटिंग के परिणाम दो कार्य दिवसों के भीतर यानी मंगलवार. 15 जलाई. 2025 को या उससे पहले घोषित किए जाएंगे और कंपनी की वेबसाइट https://affle.com और केफिनटेक की वेबसाइट https://evoting.kfintech.com पर प्रदर्शित किए जाएंगे। समीक्षक की रिपोर्ट के साथ परिणाम एक साथ स्टॉक एक्सचेंजों यानी बीएसई लिमिटेड को https://www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड को https://www.nseindia.com पर सूचित किए जाएंगे।

संपर्क विवरण नोट करें:

श्री उमेश पांडे (यनिटः एफल 3आई लिमिटेड)

प्रबंधक, केफिन टेक्नोलॉजीज लिमिटेड

टोल फ्री नंबर 1800 309 4001

तिथि: 11 जून, 2025 स्थानः गुरुग्राम

Exchanges, in case of Bids by Retail Individual Bidders.

एफल 3आई लिमिटेड

पंजीकृत कार्यालयः ए४७ लोअर ग्राउंड फ्लोर, हौज खास,

(फोन) : 0124-4598749; वेबसाइट : www.affle.com;

डाक मतपत्र/पोस्टल बैलेट की सुचना

वोटिंग रिमोट ई-वोटिंग") के माध्यम से अनुमोदन प्राप्त करना चाह रही है।

के रजिस्टर/लाभार्थी मालिकों की सूची में दिखाई देते हैं, 11 जून, 2025 को पूरी हो गई है।

. पोस्टल बैलेट नोटिस कंपनी की वेबसाइट https://affle.com, स्टॉक एक्सचेंजों की वेबसाइट

. सदस्य अपने मताधिकार का प्रयोग केवल ई–वोटिंग के माध्यम से कर सकते हैं, ई–वोटिंग की विस्तृत प्रक्रिया पोस्टल बैलेट नोटिस में दी गई है। ई-वोटिंग की अवधि गुरुवार, 12 जून, 2025 (सुबह 9:00 बजे आईएसटी) से शुरू होगी और शुक्रवार, 11 जुलाई, 2025 (शाम 5:00 बजे आईएसटी) (दोनों दिन सम्मिलित) को समाप्त होगी। सदस्यों से अनुरोध है कि वे केवल इसी अवधि के दौरान अपना वोट डालें।

4. ई-वोटिंग मॉडयुल 11 जुलाई, 2025 को शाम 5:00 बजे (आई.एस.टी.) निष्क्रिय कर दिया जाएगा और एक बार सदस्य द्वारा प्रस्ताव पर वोट डाल दिए जाने के बाद, सदस्य को बाद में इसे बदलने की अनमति नहीं दी जाएगी।

के रूप में नियक्त किया है।

. सदस्यों से अनरोध है कि वे प्रश्नों/शिकायतों, यदि कोई हो, को संबोधित करने के लिए निम्नलिखित

ईमेल आईडी: evoting@kfintech.com/umesh.pandey@kfintech.com

कृते एफल 3आई लिमिटेड

(पूर्व में एफल (इंडिया) लिमिटेड के नाम से ज्ञात)

कंपनी सचिव एवं अनुपालन अधिकारी

kotak कोटक महिंद्रा बैंक लिमिटेड पंजीकृत कार्यालय: 27बीकेसी, सी-27, जी-ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई- 400051 शाखा कार्यालय: कोटक महिंद्रा बैंक लिमिटेड, भूखंड सं. ७, सेक्टर- १२५, नोएडा, उत्तर प्रदेश- २०१३१३

जबकि, अधोहस्ताक्षरकर्ता ने **कोटक महिंद्रा बैंक लि**. के प्राधिकृत अधिकारी के रूप में वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (2002 का 54) के अंतर्गत और प्रतिभृति हित (प्रवर्तन) नियमावर्ल 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगान्तर्गत. यहाँ नीचे विवरणितानसार उधारकर्ताओं को माँग सचनाएं निर्गत की थीं. जिनमें संबंधित उधारकर्ताओं को सचनाओं की प्राप्ति की तिथि से 60 दिवसे के अंदर, उक्त सूचनाओं में अंकित राशि का, भुगतान की वास्तविक तिथि तक समस्त लागतों, शूल्कों और व्ययों के साथ प्रतिभुगतान करने को कहा गया था। उक्त उधारकर्ता(गण) ∕ सह–उधारकर्ता(गण) राशि का प्रतिभुगतान करने में विफल हें चुके हैं, अतएव एतदद्वारा उधारकर्ताओं / सह—उधारकर्ताओं को तथा जनसाधारण को सचित किया जाता है कि अधोहरताक्षरकर्ता ने यहाँ इसमें निम्न विवरणित सम्पत्ति का. उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगान्तर्गत, उसके साथ अंकित तिथियों पर, अधिग्रहण कर लिया है उधारकर्ताओं को विषेष रूप में तथा जनसाधारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि सम्पत्तियों क् लेन–देन न करें तथा सम्पत्तियों का कोई व किसी भी प्रकार का लेन–देन, वहाँ उसमें अर्थात सचना में विनिर्दिष्ट एक राशि और इस पर संबंधित तिथियों से आकलित भावी ब्याज, लागतों एवं शुल्कों हेतु **कोटक महिंद्रा बैंक लिमिटेड** के प्रभाराधीन होगा। उधारकर्ताओं का ध्यानाकर्षण प्रतिभृत परिसंपत्तियों को छुड़वाने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आमंत्रित किया जाता है। उधारकर्ताओं, अनुसूचित संपत्ति, बकाया देयराशि धारा 13(2) के अंतर्गत प्रेषित माँग सुचनाओं और उनके अंतर्गत अभ्यर्थित राशियाँ, अधिग्रहण की तिथि के विवरण यह इसमें नीचे दिए गए हैं 1. अधिग्रहण की तिथि अचल संपत्ति के विवरण

उधारकर्ता, सह-उधारकर्ता के नाम तथा 2. अधिग्रहण का प्रकार पते, ऋण खाता संख्या, ऋण राशि आवासीय संपत्ति का वह पूरा टुकड़ा जिसमें 3. माँग सूचना तिथि न्नॉट है प्लॉट संख्या एसजी−3 ∕ 360ए 4. बकाया देयराशि रू. में श्रीमती बबीता पत्नी श्री रामपाल सिंह, वाली भूमि संख्या 1, पूर्व में 21 फीट 6 इंच, 1. 09.06.2025 **पता :** बहादरपुर जट्ट, हरिद्वार, पश्चिम में 21 फीट 6 इंच, उत्तर में 25 फीट 2. भौतिक अधिग्रहण और दक्षिण में 25 फीट, कुल भूमि क्षेत्रफल उत्तराखंड— 249404, श्री पिंटू दास पुत्र 3. 27.07.2023 537.50 वर्ग फीट यानि 49.95 वर्ग मीटर, श्री सुदर्शन दास, **दोनों का पता** : प्लॉट पूर्व में 13 फीट चौडा मार्ग, पश्चिम में अन्य संख्या एसजी–3 / 360–ए के प्लॉट नं. (रुपये चौबीस लाख डक्यासी व्यक्ति की संपत्ति, उत्तर में प्लॉट संख्या । का भाग, खसरा संख्या ४७० मिन., हजार पिचासी मात्र) 02.06. एसजी–3 / 360–ए का भाग और प्लॉट शिवालिक गंगा विहार, सलेमपुर महदूद, संख्या 01 का निजी भाग और दक्षिण में 2025 के अनसार देय तथा

गंगा विहार गांव सलेमपुर महदूद–1 (नगर पालिका शिवालिक नगर की सीमा के भीतर) परगना रुड़की तहसील और जिला हरिटार उत्तराखंड 249408 में स्थित है बंधककर्ता के नाम : श्रीमती बबीता। श्री जयदीप आहूजा पुत्र श्री महेंद्र सिंह आहूजा और फ्लैट संख्या सीजी-07, टाइप 1. 10.06.2025

प्लॉट संख्या एसजी–3 / 345–ए, खसरा

संख्या ४७० मीटर से संबंधित, शिवालिक

श्रीमती बलजीत कौर पंजवानी पत्नी श्री जयदीप आहजा, **दोनों का पता :** डब्ल्युजेड 34–2 ऊपरी 🏻 ततीय तल. मुखर्जी पार्क एक्सटेंशन, तिलक नगर, 232, 233 और 234 का वह रवि कॉलोनी, हेरा बाग दाहद रोड, बांसवाडा, हरियाणा– 121001, दोनों का पता यहां पर भी :-वर्ग फीट सपर एरिया मात्र) 09.05.2025 तक देय और जिसमें । भुगतानयोग्य, पूर्ण भुगतान होने फ्लैट नंबर सी-जी07, ग्राउंड फ्लोर, टाइप सी, (लगभग) रेसिजोन रेजीडेंसी, मयुर विहार, सहस्त्रधारा रोड,

ऋण राशि : रु. 67.64.900 /— (रुपये सड़सठ लाख चौंसठ हजार नौ सौ मात्र) किसी भी पूछताछ के लिये कृपया श्री सोमेश सुंदरियाल

ऋण खाता संख्या : HOU/GUR/0216/268343

कॉर्पेरिट देनदार का नाम

, परगना रुड़की, तहसील और जिला

हरिद्वार 249408 में स्थित। **ऋण खाता**

संख्या : 611738-011153469 और

ऋण राशि : रु. 19,04,390/—

611738311196091

अविभाजित आनुपातिक भूमि तक 10.05.2025 से लागू ब्याज का हिस्सा और सामान्य सहित। सुविधाएं शामिल हैं, जो मौजा कंडोली, परगना परवादून, मयूर विहार, सहस्त्रधारा रोड, देहरादुन 248001 में स्थित है। बंधककत का नाम : श्री जयदीप आहूजा।

के साप ट्रांजलीज होल्डिंग्स (इंडिया) प्राइवेट लिमिटेड

सीआईएन : U65910MH2006PTC162528

(मोबा. +91 9910563402) एवं राहुल रंजन (मोबा. +91 9319447693) से संपर्क करें।

कृते कोटक महिंद्रा बैंक लिमिटेड स्थान : उत्तराखंड, दिनाँक : 12-06-2025

अधिग्रहण सूचना

भुगतानयोग्य, पूर्ण भुगतान

होने तक 03.06.2025 से

लाग् ब्याज सहित।

अभिरुचि की अभिव्यक्ति (ईओआई) हेतु आमंत्रण ट्रांजलीज होल्डिंग्स (इंडिया) प्राइवेट लिमिटेड मुंबई. गुरुग्राम और अन्य स्थानों पर कारों को पट्टे पर देने का व्यवसाय में संघातित (दिवाला और शोधन अक्षमता (कॉरपोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए के उप-विनियम(1) के अधीन) प्रासंगिक विवरण

पेन : AABCE6340D

कॉर्पोरेट देनदार का कार्यालयः मकान नंबर 695, तिरूपी पंजीकृत कार्यालय का पता एपीटी. पाटकर प्लॉट, कलांबे शाहपुर, कलमगांव, ठाणे शाहपुर, महाराष्ट्र, भारत - 421601 वेबसाइट का यूआरएल उस स्थान का विवरण जहां अचल संपत्तियों का मुम्बई, दिल्ली एनसीआर कॉर्पोरेट देनदार के मुख्य उत्पादों /सेवाओं की कारों का पड़ा पिछले वित्तीय वर्ष में बेचे गए मुख्य वित्तीय वर्ष 2020-21 के लिए उपलब्ध ऑडिटेड बैलेंस शीट के अनुसार, परिचालन से राजस्व 18.83 करोड़ रूपये है। उत्पादों ⁄सेवाओं की मात्रा और मूल्य कर्मचारियों /वर्कमैन की संख्या दो वर्षों के अंतिम उपलब्ध विसीय विस्तृत जानकारी के लिए समाधान पेशेवर को बपतच. अनुसूचियों के साथ), तेनदारों की सूची, प्रक्रिया की cirp.tranzlease@gmail.com पर अनुरोध भेजा जा बाद को पटनाओं हेतु प्रासींगक तिथियां सहित सकता है। अधिक विवरण यहां उपलब्ध है:-संदिता की धारा 25(2)(एव) के तहत समाचान विस्तृत जानकारी के लिए समाचान पेशेवर की बंपतच. आवेदकों के लिए पात्रला यहां युआरएल पर cirp.tranzlease@gmail.com पर अनुरोध भेजा जा 10. रुचि की अभिव्यक्ति प्राप्त करने की अंतिम तिथि 27-06-2025 संभावित संकल्प आवेदकों की अंतिम सूची जारी 29-06-2025 करने की तिथि अंतिम सुची पर आपत्तियां प्रस्तुत करने की 04-07-2025 संभावित समाधान आवेदकों की अंतिम सुन्नी 06-07-2025 जारी करने की तारीख संभावित समाधान आवेदकों को सूचना ज्ञापन 11-07-2025 मुल्यांकन मेट्रिक्स और समायान योजनाओं व लिए अनरीय जारी करने की तारीख समाचान योजना प्रस्तुत करने की अंतिम तिथि 10-08-2025

रुचि की अभिव्यक्ति प्रस्तुत करने के लिए ईमेल

आईडी प्रक्रिया

एमएसएमई के रूप में कॉपोरेट देनदार की पंजीकरण स्थिति का विवरण आईपीई - एनपीवी इन्सील्वेसी प्रोफेशनल्स प्राइवेट लिमिटेर इसके निदेशक - श्री अतुल टंडन के माध्यम र

cirp.tranzlease@gmail.com

देनांक 12.06.2025 पत्राचार के लिए ईमेल - cirp.tranzlease@gmail.com एएफए वैद्यताः 31.12.2025 तक

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Issue Closing Date)

देय ऐसे ब्याज।

Bid/Offer Closing Date*

Only between 10.00 a.m. and up to 5.00 p.m. IST Submission of electronic application (bank ASBA through online channels like internet banking, Only between 10.00 a.m. and up to 4.00 p.m. IST mobile banking and syndicate ASBA applications through UPI as a payment mechanism where

Submission of physical applications (syndicate non-retail, non-individual applications where Bid Amount is more than ₹0.50 million) Modification/ Revision/cancellation of Bids

on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date. QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/ withdraw their Bids. AN INDICATIVE TIMETABLE IN RESPECT OF THE OFFER IS SET OUT BELOW:

वसुली अधिकारी

ऋण वसली अधिकरण चण्डीगढ (डीआरटी 3)

On the Bid/Offer Closing Date, the Bids shall be uploaded until:

परिमता चौधरी स्थानः नई दिल्ली

(i) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Bidders; and (ii) until 5.00 p.m. IST or such extended time as permitted by the Stock

Indicative Date

Friday, June 13, 2025

Tuesday, June 17, 2025

On or about Wednesday, June 18, 2025

On or about Thursday, June 19, 2025

On or about Thursday, June 19, 2025

On or about Friday, June 20, 2025

(पहले मंत्रा इन्सॉर्ल्वेसी प्रोफेशनल्स प्राइवेट लिमिटेड के नाम से जाना जाता था ट्रांजलीज होल्डिंग्स (इंडिया) प्राइवेट लिमिटेंड के मामले आईबीबीआई पंजीकरण संख्याः IBBI/IPE-0040/IPA-2/2022-23/50021

continued from previous page.

Submission and Revision in Bids

Bid Amount is up to ₹0.50 million)

स्थान : नई दिल्ली

दिनांक : 11.06.2025

Only between 10.00 a.m. and 5.00 p.m. Indian Standard Time ("IST")

Submission of electronic applications (online ASBA through 3-in-1 accounts) - For RIBs

Submission of electronic applications (syndicate non-retail, non-individual applications of QIBs and NIIs) Only between 10.00 a.m. and up to 3.00 p.m. IST

Upward Revision of Bids by QIBs and Non-Institutional Bidders categories" on Bid/Offer Closing Date Upward or downward Revision of Bids or cancellation of Bids by RIBs Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 5.00 p.m. IST

Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST

Only between 10.00 a.m. and up to 1.00 p.m. IST Only between 10.00 a.m. and up to 12.00 p.m. IST

unblocking of funds from ASBA Credit of Equity Shares to demat accounts of Allottees Stock Exchanges

Bid/Issue Period:

Bid/Offer opens on

Bid/Offer closes on

Stock Exchange

Event

Commencement of trading of the Equity Shares on the On Bid/Offer Closing Date, extension of time may be granted by Stock Exchanges only for uploading Bids received from RIIs after taking into

Finalisation of basis of allotment with the Designated

Initiation of refunds (if any, for Anchor Investors)/

and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT

the BRLMs to the Stock Exchanges.

account the total number of Bids received up to closure of timings for acceptance of Bid cum Application Forms as stated herein and as reported by UPI-Now available in ASBA for Retail Individual Bidders and Non Institutional Bidders applying in public issues where the application amount is up to ₹0.50 million, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders

ASBA* | Simple, Safe, Smart way of Application!!! *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by

simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

Submission of physical applications (direct bank ASBA)

General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in.

Axis Capital Limited IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: oswalpumps.ipo@iificap.com Website: www.iiflcap.com Investor grievance e-mail: ig.ib@iificap.com

IIFL CAPITAL

Contact person: Yogesh Malpani/ Pawan Kumar Jain

SEBI registration no.: INM000010940

AXIS CAPITAL

1st floor, Axis House, Pandurang Budhkar Marg. Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: oswalpumps.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Jigar Jain SEBI registration no.: INM000012029

BOOK RUNNING LEAD MANAGERS

A CITIC Securities Company

Mumbai 400 021 Maharashtra, India Tel: +91 22 6650 5050 E-mail: oswalpumps.ipo@clsa.com Website: www.india.clsa.com Investor grievance e-mail: investor.helpdesk@clsa.com Contact person: Prachi Chandgothia/ Purab Sharma SEBI registration no.; INM000010619

CLSA India Private Limited 8/F Dalamal House, Nariman Point

JM FINANCIAL

7th Floor, Cnergy, Appasaheb Marathe Marg. Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: oswalpumps.ipo@imfl.com Website: www.jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Contact person: Prachee Dhuri SEBI registration no.: INM000010361

nuvama JM Financial Limited Nuvama Wealth Management Limited

> Mumbai 400 051 Maharashtra, India Tel: +91 22 4009 4400 E-mail: oswalpumps@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mb@nuvama.com Contact person: Lokesh Shah SEBI registration no.: INM000013004

801-804, Wing A, Building No. 3, Inspire BKC

G Block, Bandra Kurla Complex, Bandra East,

REGISTRAR TO THE OFFER

C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: + 91 810 811 4949 E-mail: oswalpumps.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: oswalpumps.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058

(formerly Link Intime India Private Limited)

MUFG Intime India Private Limited

COMPANY SECRETARY AND COMPLIANCE OFFICER Anish Kumar, Oswal Pumps Limited

Oswal Estate, NH-1, Kutail Road, P. O. Kutail, District Karnal Haryana 132 037, India. Tel: +91 18 4350 0307; E-mail: investorrelations@oswalpumps.com

Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, Axis Capital Limited at www.axiscapital.co.in, CLSA India Private Limited at www.india.clsa.com, JM Financial Limited at www.imfl.com and Nuvama Wealth Management Limited at www.nuvama.com and at the website of the Company, Oswal Pumps Limited at www.oswalpumps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at:

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, OSWAL PUMPS LIMITED: Tel: +91 18 4350 0307; BRLMs: IFL Capital Services Limited (formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728; Axis Capital Limited, Tel: +91 22 4325 2183; CLSA India Private Limited, Tel: +91 22 6650 5050; JM Financial Limited, Tel: +91 22 6630 3030 and Nuvama Wealth Management Limited. Tel: +91 22 4009 4400 and Syndicate Members: JM Financial Services Limited, Telephone: +91 22 6136 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. SUB-SYNDICATE MEMBERS: Axis Securities Limited. Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Limited. Anand Share Consultancy, ANS Pyt Limited.

Ashwani Dandia & Co, Centrum Broking Ltd., Eurekha Stock & Share Brokers Ltd., G Raj & Co. (Consultants) Limited, Globe Capital Markets Ltd., HDFC Securities Ltd., ICICI

www.oswalpumps.com, www.liflcap.com, www.axiscapital.co.in, www.india.clsa.com, www.jmfl.com and www.nuvama.com and www.linkintime.co.in, respectively.

Securities Limited, IDBI Capital Markets and Securities Ltd., IIFL Capital Services Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited. Jobanputra Fiscal Services Pvt Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJMC Capital Market Services Limited, KJMC Capital Markets Ltd., Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stock Brokers Ltd., Tanna Financial Services, Tradebullis Securities Limited, Viren M Shah and Yes Securities (India) Limited. ESCOW COLLECTION BANK: HDFC Bank Limited | REFUND BANK: HDFC Bank Limited | PUBLIC OFFER ACCOUNT BANK: Axis Bank Limited | SPONSOR BANKS: HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For OSWAL PUMPS LIMITED On behalf of the Board of Directors Anish Kumar

Company Secretary and Compliance Officer OSWAL PUMPS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 7, 2025 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL

Capital Services Limited (formerly known as IFL Securities Limited at www.inflicom and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at

CONCEPT

www.bseindia.com and the website of the Company at www.oswalpumps.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. срарст апзапа.сотт

Place: Harvana

Circular No. 3 of 2023 dated March 28, 2023 ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors with an application size of up to ₹0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 506 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the